

# TABLE OF CONTENTS

	page
President's Report	4
I. Position of the European wood-based panels industry within the woodworking industry	9
1.1 The woodworking industry in the European Union (EU-27)	9
1.2 Wood supply and consumption	18
1.2.1 Roundwood	18
1.2.2 Sawnwood	19
1.2.3 Wood Energy	20
1.2.4 Raw wood consumption by the European wood-based panels and paper industries	21
II. The particleboard, MDF and OSB industries in the EPF countries in 2011 - Facts and figures	23
2.1 The particleboard industry	23
2.2 The MDF industry	31
2.3 The OSB industry	33
2.4 Country by country report of the particleboard, MDF and OSB industries	35
SPECIAL TOPIC: Hard and softboard – Overview of activities in 2010-2011	
III. The particleboard, MDF and OSB industries in other parts of the world	92
3.1 Russia	92
3.2 Serbia	94
3.3 USA	95
3.4 Canada	98
3.5 Brazil	100
3.6 China	102
3.7 Japan	103
3.8 Korea	106
3.9 Australia	108
3.10 New Zealand	110
3.11 Iran	112
SPECIAL TOPIC: Trends and outlook in the German furniture market	
IV. User Industries	125
4.1 The construction industry in Europe	125
4.2 The furniture industry in the European Union	136
4.3 The European and world flooring material sector	140
4.3.1 Laminate flooring	140
4.3.2 Parquet flooring	142
V. Customs Tariffs, The Harmonised System and the New Combined Nomenclature	143
5.1 Tariffs towards countries outside the EU within the framework of the WTO agreements	143
5.2 Duties by third countries on imports of particleboard, MDF and OSB from the European Union	144
5.3 The Harmonised System	145
5.4 The Combined Nomenclature	146
SPECIAL TOPIC: Environmental Product Declarations (EPD) for wood-based panels – A tool for tackling climate change	
	148

	page
VI. Technical Topics	154
6.1 The European Committee for Standardisation (CEN)	154
6.2 European Standardisation of wood-based panels	157
6.3 Current work by CEN/TC 112	177
6.4 CE marking of wood-based panels	183
6.5 CEN/TC 351 'Assessment of release of dangerous substances from construction products'	200
6.6 European Standardisation of laminate floorings in CEN/TC 134	206
6.7 International standardisation of wood-based panels	207
6.8 8 <sup>th</sup> European Wood-Based Panels Symposium	211
SPECIAL TOPIC: 27 March 2012 EPF WOOD ACTION DAY. High level conference "Tackle climate change: use wood"	
VII. High level advocacy	217
7.1 Club du Bois	217
7.2 Opportunities and challenges for a more competitive European woodworking and furniture sector	218
7.3 Raw materials: Advocacy actions to the EU Competitiveness Council and the EU Parliament	219
7.4 Tackle Climate Change: Use Wood! – The handbook	220
7.5 European Advisory Group on Forestry and Cork	221
7.6 Raw materials: Advocacy actions to the EU Competitiveness Council and the EU Parliament	228
7.7 Tackle Climate Change: Use Wood! – The handbook	230
7.8 European Advisory Group on Forestry and Cork	230
SPECIAL TOPIC: the European Economic and Social Committee (EESC) initiative opinion on "Opportunities and challenges for a more competitive European woodworking and furniture sector"	
VIII. Environmental topics	239
8.1 Legislative recognition of wood products as carbon stores	239
8.2 Biomass and wood availability	248
8.3 Wood-based panels and the EU Emission Trading Scheme (EU ETS)	264
8.4 Integrated Pollution Prevention and Control (IPPC)	268
8.5 EU REACH Regulation on chemicals and their safe use	273
8.6 Occupational Air Quality issues and wood-based panels	278
8.7 Indoor Air Quality (IAQ) and emissions from wood-based panels	283
8.8 Wood recycling and waste issues	296
8.9 Sustainability and wood-based panels	300
8.10 Wood products from sustainably managed and controlled sources	310
IX. Research	314
9.1 European Research Funding	314
9.2 The 7 <sup>th</sup> European Research Framework Programme (FP7)	315
9.3 Forest-based sector technology platform (FTP)	315
9.4 Revision of the FTP Vision and Strategic Research Agenda (RSA)	316
9.5 Research & innovation activities	318
X. Organisation of the Federation	322
10.1 Events	322
10.2 Publications	322
10.3 General Assemblies	322
10.4 Members of the Managing Board	324